

Vita

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OFFICE

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EDUCATION

Ph.D. University of Wisconsin at Madison, 1983, Economics
M.S. University of Wisconsin at Madison, 1980, Economics
B.S. American University, 1976, Economics and Political Science

TENURE-STREAM ACADEMIC POSITIONS

Stukel Presidential Professor, Department of Public Administration, The University of Illinois at Chicago, August 2017 to present. Professor August 2007 to August 2017.

Professor, Institute of Government and Public Affairs, The University of Illinois, August 2007 to September 2018, (Associate Director August 2010 to August 2013).

Associate Dean for Faculty Affairs, College of Urban Planning and Public Affairs, The University of Illinois at Chicago, August 2011 to August 2012.

Professor, Department of Economics, The University of Illinois at Chicago, (served as Head August 2009 to August 2010), zero time appointment August 2010 to present.

Professor of Economics, Loyola University of Chicago, from September 2000 to August 2007, Associate Professor, August 1994 to September 2000, Assistant Professor, September 1987 to August 1994.

Associate Professor of Economics Northern Illinois University, July 1994 to July 1995

Assistant Professor of Economics and Political Economy University of Texas at Dallas, January 1985 to May 1987

VISITING AND ADJUNCT APPOINTMENTS

Senior Scholar, Institute of Government and Public Affairs, The University of Illinois September 2018 to present,

Affiliate, Government Finance Research Center, College of Urban Planning and Public Affairs, University of Illinois Chicago. May 2018 to May 2020.

Distinguished Scholar, Lincoln Institute of Land Policy, Cambridge, Mass. October 2018 to present.

Visiting Scholar, New England Public Policy Center, Federal Reserve Bank of Boston, August 2014 to July 2015.

Visiting Fellow, Lincoln Institute of Land Policy, Cambridge, Mass. July 2014 to July 2018.

Senior Research Associate, Urban Institute, Washington, DC September 1999-July 2000.

Consultant to the World Bank on intermittent assignments with Human Development Network May 1998 to 2003.

Adjunct Professor Chicago Office of Institute of Government and Public Affairs, University of Illinois, September 1996 to August 2007..

Visiting Researcher, Institute of Economic Research at Hitotsubashi University in Tokyo, Japan, August 1983 to January 1985, summer 1988 and 1990-91 academic year

OTHER EXPERIENCE

National Institute of Mental Health Traineeship, September 1981 to August 1982 supported research on my Ph.D. dissertation.

Research Assistant University of Wisconsin at Madison, September 1979 to September 1981

Teaching Assistant University of Wisconsin at Madison, September 1978 to September 1979

Researcher, Lawrence Johnson and Associates, Washington, D.C. October 1977 to August 1978

Research Assistant, Office of Economic Analysis, Policy Development and Research, Department of Housing and Urban Development, Washington, D.C., September 1976 to May 1977.

RESEARCH FIELDS

State and Local Public Finance, Urban and Regional Economics, Fiscal Federalism

COURSES TAUGHT

Policy Development and Analysis (MPA)

Public Budgeting (MPA)

Public Economics (PhD & Undergrad)

Intro. to Urban Policy Process (Undergrad)

Economics of Japan and Pacific Rim (MBA)

Econometrics (Undergrad)

Microeconomic Theory (MPA, MBA & Undergrad)

Urban Economics (PhD and Undergrad)

State and Local Public Fin. (PhD, MPA & Undergrad)

Managerial Economics (MBA)

Mathematical Microeconomics (Undergrad)

Principles of Economics ((Undergrad)

ARTICLES IN REFEREED JOURNALS

1. "Relative tax rates, proximity and cigarette tax noncompliance: Evidence from a national Sample of Littered Cigarette Packs" with Shu Wang and Frank J. Chaloupka *Public Finance Review* 47(2),pp276-311.
2. "Is Federal Academic Research and Development Subsidy a Complement or Substitute for State Funding? Public Finance and Management" with Yonghong Wu (2017) vol 17(1):26-47.
3. "Estimating cigarette tax avoidance and evasion: evidence from a national sample of littered packs." With Barker, Dianne C., Shu Wang, Andrew Crosby, Elissa A. Resnick, and Frank J. Chaloupka. *Tobacco Control* 25, no. Suppl 1 (2016): i38-i43.
4. "Spring Breaks and Cigarette Tax Non-Compliance: Evidence From a New York City College Sample" with Kimberly Consroe, Marin Kurti and Klaus von Lampe Dr.jur Nicotine & Tobacco Research 2016; doi 10.1093/ntr/ntw087.
5. "What happened to Illinois' Economy following the January 2011 Tax Increases? A Midwestern Comparison" with Andrew Crosby 2016 *Journal of Regional Analysis and Policy* JRAP 46(1): 39-51.
6. "Do troubled times invite cloudy budget reporting? The determinants of General Fund expenditure share in U.S. states." *Public Budgeting & Finance*, 35(4), 68-89. With Nancy W. Hudspeth, Dye, Richard F., and Crosby, Andrew W. (2015). A link to the article is: <http://onlinelibrary.wiley.com/doi/10.1111/pbaf.12080/abstract>
7. "Land use and rent gradients with a monopoly vendor and two central business districts," with Fu-Chuan Lai and Jyh-Fa Tsai 2014 in *The Annals of Regional Science* 53(3):745-760.
8. "Cigarette Trafficking in Five Northeastern U.S. Cities" 2013 with Kevin C. Davis Matthew C. Farrelly, Kelsey Campbell, Micaela Coady, Victoria Grimshaw Susan Kansagra, and Howard Chernick *Tobacco Control* published online December 11, 2013 (journal publication) forthcoming.

9. A Replication of "Coveting Thy Neighbor's Manufacturing: The Dilemma of State Income Apportionment" (*Journal of Public Economics* 2000) Public Finance Review March 2015 43: 185-205, first published on August 8, 2014 doi:10.1177/1091142114537892.
10. "Taxes and Cigarettes: Using littered pack data to estimate tax avoidance in NYC" with Howard Chernick. National Tax Journal 66(3):635-668 (September 2013).
11. "The Impact of an Urban Wal-Mart Store on Area Businesses: The Chicago Case" with Joe Persky, Ron Baiman and Julie Davis. 26(4):321:333 as part of a special issue of Economic Development Quarterly on Wal-Mart in the Midwest that is co-edited by David Merriman and Joe Persky (September 2012).
12. "An empirical study of the tax rate elasticity of Illinois' local telecommunications tax base" with Yonghong Wu Urban Affairs Review 47(6):838-860 (November 2011).
13. "Inertia and Neighboring Effects in Local Tax Policy: Illinois' Experience with a Local Option Tax on Telecommunications," with Yonghong Wu in Public Budgeting and Finance 31(2): 99-116 (Summer 2011).
14. "Do Tax Increment Finance Districts Stimulate Growth in Real Estate Values?" with Mark Skidmore and Russ Kashian in Real Estate Economics. 39(2):221-250 Summer 2011.
15. "The impact of eliminating the global illicit cigarette trade on health and revenue" 2010 with Luk Joossens, Hana Ross and Martin Raw, Addiction. 105(9):1640-1649 September 2010.
16. "Housing appreciation (depreciation) and owners' welfare," with Fu-chuan Lai and John McDonald, Journal of Housing Economics 19(1):66-73 February 2010.
17. "The micro-geography of tax avoidance: Evidence from littered cigarette packs in Chicago," American Economic Journal: Economic Policy 2(2):61-84 May 2010.
18. "Does Tax Increment Finance Stimulate Municipal Annexations?" with Mark Skidmore and Russ Kashian, Land Economics 85:589-613 November 2009.
19. "Spillovers from Tax Increment Financing Districts: Implications for Housing Price Appreciation" with Rachel Weber and Saurav Dev Bhatta in Regional Science and Urban Economics 37(2):259-281 March 2007.
20. "A theoretical analysis of Medicaid supplantation" Public Finance Review 34(1):33-59, January 2006.
21. "Convergence in Government Spending: Theory and Cross-Country Evidence" with Mark Skidmore and Hideki Toya Kyklos 2004. 57(4):587-619.
22. "Does Tax Increment Financing Raise Urban Industrial Property Values? ", with Rachel Weber and Surav Bhatta Urban Studies 40(10):2001-2021, September 2003. reprinted in Urban Planning Overseas (Journal of the Chinese Academy of Urban Planning and Design) 21(4) (August 2006) in Mandarin
23. "Cigarette smuggling does not reduce the public health benefits of cigarette taxes" Applied Economic Letters, 9():pp. 493-496, 2002.
24. "The impact of property tax classification on economic activity in Cook County, Illinois," with Richard Dye and Therese McGuire Journal of Regional Science.41(4): pp. 757-778, November 2001.
25. "The Effects of Tax Increment Financing on Economic Development" co-authored with Richard Dye in the Journal of Urban Economics 47(): pp. 306-328, March 2000.

26. "Did Distortionary Sales Taxation Contribute to the Growth of the Service Sector?" with Mark Skidmore in the National Tax Journal 53(1):pp.125-142, March 2000.
27. "Ivory tower meets smoke-filled backrooms of politics: an academic perspective on Illinois' school funding debate," with Stephen Mark and Therese McGuire in Public Budgeting & Finance 18(4): pp.22-35, Winter 1998.
28. "How many parking spaces does it take to create one additional transit passenger?" in Regional Science and Urban Economics. 28(5):pp. 565-584 September 1998.
29. "Subsidized Parking and Neighborhood Nuisances," Journal of Urban Economics 41(2):pp.198-201, March 1997.
30. "Excess Commuting in the Tokyo Metropolitan Area: Measurement and Policy Simulations," with Toru Ohkawara and Tsutomu Suzuki Urban Studies.32(1): pp.69-85, February 1995.
31. "Do Cigarette Excise Tax Rates Maximize Revenue?" Economic Inquiry, 32(3): pp. 419-428, July 1994.
32. "Compensation for Commutes in the Land and Labor Markets: Some Evidence from the Tokyo Metropolitan Area," (ith Daniel Hellerstein Journal of Regional Science, 34(3): pp. 297-324, August 1994.
33. "An Economic Analysis of the Post World War II Decline in the Japanese Crime Rate," Journal of Quantitative Criminology, 7(1): pp. 19-39, March 1991.
34. "Public Capital and Regional Output: Another Look at some Japanese and American Data," Regional Science and Urban Economics, 20(4): pp. 437-458, 1990.
35. "Homicide and Deterrence: The Japanese Case," The International Journal of Offender Therapy and Comparative Criminology, 32(1): pp. 1-16, April 1988.
36. "The Distributional Effects of New Jersey's Tax and Expenditure Limitation," Land Economics, 62 (4): pp. 353-361, November 1986.

OTHER PUBLICATIONS FOR AN ACADEMIC AUDIENCE

ARTICLES

1. "Exploring urban governments' fiscal challenges: What, how, who, where, when and why?" forthcoming in Michael Pagano ed. *The People's Money: Pensions, Debt and Government Services*.
2. Preventing and Reducing Illicit Tobacco Trade in the United States 2015 with Frank J. Chaloupka (lead author), Sarah Matthes Edwards, Hana Ross, Megan Diaz, Marin Kurti, Xin Xu, Mike Pesko, Hillary DeLong. Washington, D.C.: US Center for Disease Control <http://www.cdc.gov/tobacco/stateandcommunity/pdfs/illicit-trade-report-121815-508tagged.pdf>.
3. "Tax increment financing and the great recession." 2014 with Richard Dye and Katherine Goulde in National Tax Journal 67(3): 697-718.
4. "Factors influencing use tax payment in Illinois" with Joanna Koh and Hector M. Vielma p.153-169 in New Research on Tax Administration: An IRS-TPC Conference . 2013 IRS Tax Policy Center Research Conference held in Washington, DC. <http://www.irs.gov/uac/SOI-Tax-Stats-2013-IRS-TPC-Research-Conference>
5. "Pension costs and Durable Public Infrastructure: A discussion of Richard Nathan's "The Legacy Costs of Earlier Decisions," 2014 p.145-151 in Pagano, Michael A. (Ed) Metropolitan Resilience in a Time of Economic Turmoil Urbana: Illinois, University of Illinois Press.

6. "Measuring the elasticity of the local telecommunications tax base with respect to the tax rate," with Yonghong Wu. Proceedings of the one hundred and second (2009) Annual Conference on Taxation; Washington: D.C. The National Tax Association, 2010.
7. "Does TIF make it more difficult to manage municipal budgets? A Simulation Model and Directions for Future Research" chapter 11(p.306-333) in The Changing Landscape of Local Public Revenues edited by Gregory Ingram and Yu-Hung Hong. Cambridge, Mass.: Lincoln Institute of Land Policy, 2010.
8. "The Impact of an Urban Wal-Mart Store on Area Businesses: An Evaluation of Once Chicago Neighborhoods's Experience" with Julie Davis, Lucia Samayoa, Brian Flanagan, Ron Baiman and Joe Peresky, December 2009. Chicago, Illinois: Center for Urban Research and Learning, Loyola University Chicago. http://luc.edu/curl/pdfs/Media/WalMartReport21010_01_11.pdf
9. "Did Skyrocketing Property Taxes Force the Elderly from their Homes? Evidence from Cook County, Illinois." with Richard Dye and Juliana Nobrega. Proceedings of the one hundred and first (2008) Annual Conference on Taxation; Washington: D.C. The National Tax Association, 2009 (forthcoming).
10. "How eliminating the global illicit cigarette trade would increase tax revenue and save lives," with Luk Joossens, Hana Ross and Martin Raw. Paris: International Union Against Tuberculosis and Lung Disease, 2009.
11. "Illinois' Response to Rising Residential Property Values: An Assessment Growth Cap in Cook County," with Richard Dye and Daniel McMillen in National Tax Journal 59(3): pp. 707-716, September. 2006.
12. "State Spending on Social Assistance Programs Over the Business Cycle," with Therese McGuire pp. 289-311 in Working and Poor: How Economic and Policy Changes are Affecting Low-Wage Workers edited by Rebecca Blank, Sheldon Danziger and Robert Schoeni. New York: Russell Sage Foundation, 2006.
13. "State Revenue Stability: Alternative Conceptualizations" with Richard Dye Proceedings of the Ninety-seventh (2004) Annual Conference on Taxation; pp. 258-268 Washington: D.C. The National Tax Association, 2005.
14. "The Effect of Tax Increment Financing on Land Use," with Richard Dye pp. 37-61 in The Property Tax, Land Use and Land-Use Regulation Dick Netzer ed. Edward Elgar series on Fiscal Federalism and State-Local Finance 2003.
15. Review of *Tax Increment Financing and Economic Development: Uses, Structures, and Impact*, Edited by CRAIG L. JOHNSON and JOYCE Y. MAN. In National Tax Journal, December 2002. P.839-843
16. "Assessing the Burden of Increased Health Care Expenditures on State Government Finances" with Mark Skidmore Proceedings of the Ninety-fourth (2001) Annual Conference on Taxation; pp. 81-90 Washington: D.C. The National Tax Association, 2002.
17. "Tools to understand, measure and combat tobacco smuggling" on-line publication of the World Bank. (<http://www1.worldbank.org/tobacco/toolkit.asp>), 2002.
18. TANF Fnding and Spending Across the States: Implications for Reauthorization" co-authored with Sheila Zedlewski, Sarah Staveteig, and Kenneth Finegold chapter 11 of Welfare Reform: The Next Act Kenneth Finegold and Alan Weil eds. Washington, D.C.: Urban Institute. March 2002
19. "When do states legislate tax changes?" Proceedings of the Ninety-third (2000) Annual Conference on Taxation; pp.295-302, The National Tax Association, 2001.
20. "Sources of data about state government revenues and expenditures," Washington, D.C.: The Urban Institute. Assessing the New Federalism Discussion Paper 00-04. July 2000.

21. "How Big is the Worldwide Smuggling Problem?" with Ayda Yurekli and Frank Chaloupka chapter 15 (p.365-392) in Tobacco Control Policies in Developing Countries Prabhat Jha and Frank J. Chaloupka, eds. New York: Oxford University Press 2000.
22. "Impact of smuggling on worldwide consumption" co-authored Ayda Yurekli and Luk Joossens Chaloupka chapter 16 (p.393-406) in Tobacco Control Policies in Developing Countries. Prabhat Jha and Frank J. Chaloupka, eds. New York: Oxford University Press 2000.
23. "How have changes in demographic and industrial structure influenced sales tax revenues?" with Mark Skidmore in Proceedings of the Ninetieth (1997) Annual Conference on Taxation; pp.45-54, The National Tax Association, 1998 .
24. "State Government Sales and Income Taxation in the United States: A Case Study of Illinois." with Judy Temple and Mark Skidmore Oikonomika 34(1):23-42. September 1997. (invited submission)
25. Review of Trade and Investment Relations among the United States, Canada, and Japan, ed. Robert M. Stern, Chicago, Illinois: University of Chicago Press, 1989, in Journal of the Japanese and International Economies, 6(2): pp. 199-205, June 1992.
26. "The Effects of Tax and Expenditure Limitations on the Size and Allocation of Municipal Budgets," Proceedings of the Seventy-Sixth (1983) Annual Conference on Taxation; The National Tax Association, pp. 98-108, 1983. (summary of prize-winning Ph.D. dissertation)

BOOK

The Control of Municipal Budgets: Towards the Effective Design of Tax and Expenditure Limitation, Westport, Connecticut: Quorum Books, 1987, 170 pages.

OTHER

Edited English translation of Ryoshin Minami The Economic Development of Japan: A Quantitative Study. London: McMillan Press. 1986

The Effect of Tax and Expenditure Limitations on the Size and Allocation of Municipal Budgets. Ph.D. Dissertation, University of Wisconsin-Madison. Principal Advisor: Burton Weisbrod. May 1983.

PUBLICATIONS FOR A POLICY AND GENERAL AUDIENCE

1. "A "Pension Crisis" Mentality Won't Help: Thinking Differently About Illinois' Retirement Systems" with Robert Bruno and Amanda Kass, February 19, 2019.
<https://igpa.uillinois.edu/sites/igpa.uillinois.edu/files/reports/PensionReport.pdf>
2. "What are states' obligations to monitor the use of tax increment financing," PA Times online November 12, 2018. <https://patimes.org/?s=Merriman&x=0&y=0>
3. "Improving Tax Increment Financing (TIF) for Economic Development"
<https://www.lincolnst.edu/publications/policy-focus-reports/improving-tax-increment-financing-tif-economic-development> Cambridge, Mass.: Lincoln Institute of Land Policy. September 2018.
4. "Evidence About State by State Use of Tax Increment Financing" with Qiao, Di and Zhao, Tianshu, State Tax Notes :88(10) 1011-1016, June 4, 2018.
5. "The use of business property tax incentives in Cook County, Illinois"
<https://igpa.uillinois.edu/sites/igpa.uillinois.edu/files/reports/Use%20of%20Business%20Property%20Tax%20Incentives%20in%20Cook%20County.pdf> with Joshua Drucker, Richard Funderburg, and Rachel Weber April 2, 2018
6. "No Magic Bullet: Constructing a Roadmap for Illinois Fiscal Sustainability"
<http://igpa.uillinois.edu/report/FFP-FY2017-annual-update> with Chuanyi Guo and Di Qiao March 1, 2018.

7. "First you stop digging: Projections of Illinois' fiscal imbalance and paths to remedy it" <https://igpa.uillinois.edu/report/first-you-stop-digging> with Richard Dye November 30, 2016.
8. "Budget Enforcement mechanisms" <http://igpa.uillinois.edu/report/budget-enforcement-mechanisms> with Chuanyi Guo November 30, 2016.
9. "Consequences of Inaction: The Effects of the Budget Stalemate on Revenue and Spending at the Midpoint of Fiscal Year 2016" <https://igpa.uillinois.edu/report/consequences-inaction> with Richard Dye and Andrew Crosby February 15, 2016.
10. "Tools to address revenue: The Illinois Business Tax" *State Tax Notes* :72(5) 297-300, May 5, 2014.
11. "Illinois's Economic and Fiscal Situation" with Richard Dye, J Fred Giertz, and Therese J McGuire. *State Tax Notes* :72(3) 165-176, April 21, 2014..
12. Making tough but informed fiscal decisions in Illinois The State Journal-Register Posted Feb. 24, 2014 @ 1:06 am <http://www.sj-r.com/article/20140224/OPINION/140229756/10308/OPINION> and "Show us how you would save Illinois," Chicago Sun-Times, Feb. 27
13. Peering over the Fiscal Cliff with Richard Dye and Nancy Hudspeth in *Illinois Issues* January 2014. p.31-33. <http://illinoisissues.uis.edu>. (Also published in expanded form in *The Illinois Report 2014*. Institute of Government and Public Affairs, University of Illinois.)
14. Illinois Still Has Serious Fiscal Problems After December 2013 Pension Law Changes with Richard Dye and Nancy Hudspeth. January 2014 Institute of Government and Public Affairs, University of Illinois. <http://igpa.uillinois.edu/system/files/Pension-Reform-Will-Not-Fix-Deficit.pdf>
15. Temporary Taxes: How Often Does the Sun Actually Set? with Andrew Crosby. October 2013. Institute of Government and Public Affairs, University of Illinois. <http://igpa.uillinois.edu/system/files/How-Often-Does-The-Sun-Actually-Set.pdf>.
16. What Happened to Illinois' Economy Following the January 2011 Tax Increases? A Midwest Comparison. with Andrew Crosby. October 2013. Institute of Government and Public Affairs, University of Illinois. <http://igpa.uillinois.edu/system/files/Illinois-Economy-Post-2011-Tax-Increases.pdf>
17. Six Simple Steps:Reforming the Illinois State Universities Retirement System with Brown, Jeffrey, Steven Cunningham, Avijit Ghosh, Scott Weisbenner IGPA March 12, 2013. <http://igpa.uillinois.edu/system/files/Six-Simple-Steps-for-Reforming-SURS.pdf>
18. Dye, Richard; Merriman, David; Hudspeth, Nancy and Andrew Crosby. "And Miles to Go Before It's Balanced Illinois Still Faces Tough Budget Choices" in *The Illinois Report 2013*. Institute of Government and Public Affairs, University of Illinois.
19. "How will limiting the cost of living adjustments affect the value of state pensions?" IGPA January 17, 2013. http://igpa.uillinois.edu/system/files/COLA_Reduction_Affects_Value_of_Pensions.pdf
20. Op-Ed [Romney's taxes shine light on fairness](#), *Peoria Journal Star*, Oct. 21,2012 [Why Romney gets a lower tax rate](#), *Chicago Sun-Times*, Oct. 21,2012. Also published *The News Gazzette* IGPA: [Is it fair to tax capital gains income at such a low rate?](#)
21. Dye, Richard; Merriman, David;Hudspeth, Nancy . Through a dark glass: Illinois' budget picture is dire and distorted in *The Illinois Report 2012*. Institute of Government and Public Affairs, University of Illinois.. 2012-05-21. URL:<http://igpa.uillinois.edu/IR12/pdfs/ILReport2012web.pdf>. Accessed: 2012-05-21. (Archived by WebCite® at <http://www.webcitation.org/67pjZtyQP>)

22. Dye, Richard; Merriman, David; Hudspeth, Nancy. Transparency in State Budgets: A Search for Best Practices. Institute of Government and Public Affairs, University of Illinois. 2011-09-30.
URL:http://igpa.uillinois.edu/system/files/IGPA_Transp_In_State_Budgets_Report_Final_093011.pdf.
Accessed: 2011-09-30. (Archived by WebCite® at <http://www.webcitation.org/625aHcjZE>)
23. Dye, Richard; Merriman, David; Hudspeth, Nancy. Why Ignore Over Half of the Illinois State Budget Picture? Consolidation of General and Special Fund Reporting. Institute of Government and Public Affairs. 2011-08-28.
URL:<http://igpa.uillinois.edu/system/files/Fiscal%20Futures%20Budget%20Transparency%20Report.pdf>.
Accessed: 2011-08-28. (Archived by WebCite® at <http://www.webcitation.org/61HgVJ5AE>). Reprinted by Taxpayer's Federation of Illinois. 2012-06-26. URL:http://www.iltaxwatch.org/pages/show/tax_facts.
Accessed: 2012-06-26. (Archived by WebCite® at <http://www.webcitation.org/68i2LC8pB>) (condensed reprint)
24. "Potential unintended consequences of public pension restructuring in HB0149". Institute of Government and Public Affairs, University of Illinois. 2011-05-10. URL:<http://igpa.uillinois.edu/system/files/Unintended-Consequences-HB0149.pdf>. Accessed: 2011-05-10. (Archived by WebCite® at <http://www.webcitation.org/5yaFwqpTz>)
25. "The Chicago precedent: One Wal-Mart's arrival was a wash for workers" with Joe Persky. Washington Post op. ed May 6, 2011 URL:http://www.washingtonpost.com/opinions/the-chicago-precedent-one-wal-marts/2011/05/04/AF0oGACG_story.html. Accessed: 2011-05-07. (Archived by WebCite® at <http://www.webcitation.org/5yVosucz>).
26. "A primer on pensions and options for reform" with Darren Lubotsky. p.6 to 20 in Public Pension Policy in Illinois: Introduction to a Crucial Issue. Urbana, Illinois: Institute of Government and Public Affairs, April 2011.
27. "Illinois' Economy: Past Trends, Current Challenges, Future Prospects" with Xuan Yin p.9 to 17 in The Illinois Report 2011. Urbana, Illinois: Institute of Government and Public Affairs, February 2011.
28. "Titanic and Sinking: The Illinois Budget Disaster" with Richard Dye and Nancy Hudspeth p.27 to 38 in The Illinois Report 2011. Urbana, Illinois: Institute of Government and Public Affairs, February 2011.
29. "Looking Back, Looking Forward: Budget Lessons from Five Midwest States," p.7 to 24 in Karen Bogenschneider, Karen and Olivia Little, eds. Evidence-Based Budgeting: Making Decisions to Move Wisconsin Forward. Madison, Wisconsin: The Wisconsin Family Impact Seminar. Wisconsin Family Impact Seminar #29 URL:http://www.familyimpactseminars.org/s_wifis29report.pdf. Accessed: 2011-04-24. (Archived by WebCite® at <http://www.webcitation.org/5yBujCnJv> January 26, 2011.
30. "Lessons from an Olympic Competitor" Chicago Tribune April 6, 2009.
31. "Fiscal Future: Fundamental Issues Facing Illinois" p.8 to 17 in The Illinois Report 2008. Urbana, Illinois: Institute of Government and Public Affairs, January 2008.
32. "Do Wisconsin's Tax Increment Finance Districts Stimulate Real Estate Values?" with Mark Skidmore and Russ Kashian. State Tax Notes 47(2):105-112, January 14, 2008.
33. "Get Well Soon: Understanding States' Fiscal Health during and after the 2001 Recession" with Elaine Maag Prepared for: State and Local Finances After the Storm: Is Smooth Sailing Ahead? State Tax Notes 45(6):359-377, August 6, 2007.
34. One and a Half Decades of Apartment Loss and Condominium Growth: Changes in Chicago's Residential Building Stock with Julie Lynn Davis, Center for Urban Research and Learning, Loyola University Chicago April 2007. (available at <http://www.luc.edu/curl/>). 33 pages.

35. State Funding of Community Agencies for Services Provided to Illinois Residents with Mental Illness and/or Developmental Disabilities University of Illinois with Elizabeth T. Powers and Nicholas J. Powers. March 2007, 84 pages.
36. "Alternatives to Cook County's 7% Cap on Assessment Increases" Policy Forum. University of Illinois, Institute of Government and Public Affairs 19:1 (with Daniel McMillen and Richard Dye) <http://www.igpa.uiuc.edu/lib/pdf/PF19-1.pdf> November 2006.
37. "Has Welfare Reform Changed State Expenditure Patterns?" Policy Brief #7 in National Poverty Center Policy Briefs, Ann Arbor: Michigan. (available at http://www.npc.umich.edu/publications/policy_briefs/brief7/) (with Therese McGuire) September 2006.
38. "The Economic Effects of the 7% Assessment Cap in Cook County" published by the Illinois Department of Revenue. (with Daniel McMillen and Richard F. Dye). March 2006. 2010-09-18. URL:<http://tigger.uic.edu/~mcmillen/papers/Economic%20Effects%20of%20the%207%25%20Assessment%20Cap%20in%20Cook%20County.pdf>. Accessed: 2010-09-18. (Archived by WebCite® at <http://www.webcitation.org/5sq4nCsSv>)
39. "Tax Increment Financing: A Tool for Local Economic Development", with Richard F. Dye. Land Lines 18(1):2-7. January 2006.
40. "Understanding State Government Budget Problems: Insights from the Midwest Region" with Richard Dye, State Tax Notes 34(4): 233-247. October 25, 2004 (also available at <http://www.igpa.uiuc.edu/publications/author.htm#m.>)
41. "The potential use of Medicaid to increase resources for long-term care in Illinois" background paper for a conference on "Longterm care policy in Illinois" September 13, 2004 jointly sponsored by Health and Medicine and the Institute of Government and Public Affairs of the Univ. of Illinois.
42. "Social Program Spending and State Fiscal Crises" with Kenneth Finegold, Stephanie Schardin, Elaine Maag, Rebecca Steinbach and Alan Weil. Washington, D.C.: The Urban Institute. Assessing the New Federalism Occasional Paper Number 70. November 2003. (<http://www.urban.org/>).
43. "A summary of Illinois' recent fiscal history" Illinois Tax Facts Taxpayers' Federation of Illinois. 56(6): September 2003 (also available at <http://www.igpa.uiuc.edu/>).
44. State Tax Reaction Differs From Early 1990s Downturn with Elaine Maag March 31, 2003 website of Urban Institute's Tax Policy Center <http://www.taxpolicycenter.org/research/topic.cfm?Listpubs=true&TopicID=281>
45. "Tax Policy Responses to Revenue Shortfalls" with Elaine Maag, State Tax Notes 29(5): 363-373. August 4, 2003 (also available at [http://www.urban.org.](http://www.urban.org/))
46. "Should states receive more equal TANF funding?" Short Takes on Welfare Policy (4) Washington, D.C.: Urban Institute. May 2002.
47. "Collar counties' property tax bills still rise," Illinois Tax Facts 54(6): pp. 1-3, August 2001.
48. "TIF districts hinder growth: Study finds that cities without TIFs grow faster," with Richard F. Dye. Policy Forum. 13(4): 1-3. Urbana, Illinois: Institute of Government and Public Affairs, University of Illinois. 2000.
49. "Economic Conditions and State Tax Policy: Experience over the Last Decade and Implications for the Future" Washington, D.C.: The Urban Institute. Assessing the New Federalism Policy Brief A-40. July 2000.
50. "What accounts for the growth of state government budgets in the 1990s?" Washington, D.C.: The Urban Institute. Assessing the New Federalism Policy Brief A-39. July 2000.

51. Illinois Higher Education: Building the Economy, Shaping Society with Robert Resek, Susan Hartter, Diane, McCarthy and Paul Byrne. Urbana, Il.: University of Illinois and Illinois Board of Higher Education, March 2000.
52. "Popular Financing Tool hurts" July 26, 1999 with Richard Dye Engineering News Record 243(4):123. July 26, 1999
53. Disparities among Illinois' school districts with Therese J. McGuire. Chicago : Metropolitan Planning Council, Date: 1997.
54. "Tax business is good business," Chicago Sun-Times with Stephen Mark and Therese McGuire p.19 May 24, 1997. (commentary on public school finance in Illinois)

WORKS IN PROGRESS

1. "Do local governments use business tax incentives to compensate for high business property taxes? Theory and evidence" with Richard Funderburg, Joshua Drucker, and Rachel Weber. Under revision for resubmission to Regional Science and Urban Economics
2. "Spatial Distributions of Business Property Tax Abatements in the Chicago Suburbs" in review process with Richard Funderburg, Joshua Drucker, and Rachel Weber
3. "The Illicit Trade in Tobacco Products" for inclusion in the World Health Organization Technical manual on tobacco tax policy and administration. With Marin Kurti
4. "What Determines the Level of Local Business Property Taxes?" Federal Reserve Bank of Boston Research Department working Paper 16-2 <http://www.bostonfed.org/economic/wp/>
5. "School district pension reform as a cut in state school aid" with Darren Lubotsky, Chuanyi Guo and Jason Ward. (in preparation)

FUNDED RESEARCH

1. "State Government Budgeting Processes: Evidence from Five States" Funded by the Volcker Alliance September 2016-July 2017. Funding \$30,00/\$101,816). Primary investigator.
2. "Fiscal Futures Project" funded by John D. and Catherine T. MacArthur Foundation. April 1, 2013- June 30, 2015. (funding \$25,622/ \$375,000). Primary investigator and Co-Director with Richard Dye.
3. "Task Force on State Budget Crisis" funded by various groups through the Research Foundation of The City University of New York. 10/1/2011 to 2/15/2012, \$10,000/\$62,500. Primary Investigator (**Grant Short Title:** CUNY PRSY #78447-00-01).
4. "Helping citizens understand options to deal with Illinois' fiscal crisis," University of Illinois, Chicago, Institute for Policy and Civic Engagement. October 14, 2011 to 5/31/2012 \$5,000/\$20,000. Primary Investigator.
5. "Monitoring and Assessing the Impact of Tax and Price Policies on US Tobacco Use." funded by US National Cancer Institute(NCI/U01) Grant number 5U01CA154248-02 . (5 year project originally scheduled to begin fall 2010. Because of US budget challenges start has been delayed by funder. Actual start fall 2011.) (funding requested approximately \$60,000/\$5,992,816. Funded at 87%. Co-investigator/Frank Chaloupka is primary investigator. <http://maps.cancer.gov/overview/DCCPSGrants/abstract.jsp?appId=8336831&term=CA154248>
6. "Fiscal Futures Project" funded by John D. and Catherine T. MacArthur Foundation. January 1, 2011- June 30, 2012. (funding\$18,406/ \$200,000). Co-Director with Richard Dye.

7. "Transparency in State Budgets," Smith Richardson Foundation September 15, 2010-July 1, 2011 (\$12,271/\$49,649). Co-investigator/Richard Dye is Primary Investigator.
8. "Investigative Project on Assessment Levels and Practices for Cook County" funded by the Cook County, Illinois Assessor. August to November 2010. (funding \$13,375/\$13,375). Primary Investigator.
9. "Fiscal Futures Budget Project" funded by a broad coalition of concerned organizations. November 2008 to Fall 2009. (total funding of \$50,000). Co-Director with Richard Dye.
10. "Study of how the 2008 cigarette tax increase in NYC and state impacts cigarette tax avoidance" with co-PI with Howard Chernick. Funded by American Cancer Society, the NYC Department of Health and Mental Hygiene and the Robert Wood Johnson Foundation. May 2008 through April 2009. (total funding of \$40,154).
11. "A pilot study for a new method of measuring cigarette tax evasion in the US". Funded by the Robert Wood Johnson Foundation. March 2007 to July 2008. (\$99,000)
12. "An Analysis of the Economic Effects of State of Illinois Incentives for Film Production". Funded by the Illinois Department of Commerce and Economic Opportunity. January 2006 to July 2007. (approximately \$30,000).
13. "Do Wisconsin Tax Increment Finance Districts Stimulate Growth in Real Estate Values? Do They Contribute to Sprawl?" (Russell Kashian and Mark Skidmore) funded by the Lincoln Institute of Land Policy February to June 2006 and October 2006 to July 2007. (\$39,450).
14. "The Economic Effects of the 7% Assessment Cap in Cook County" under contract with Illinois Department of Revenue. (with Daniel McMillen and Richard F. Dye). Final report to the Illinois State Legislature March 2006 (total contract is \$47,700).
15. "The Adequacy of State Payments to Community Based Agency for Services Provided to Illinois with Mental Illinois and/or Developmental Disabilities (Report to Illinois General Assembly Requestors Pursuant to Public Act 93-842)" with Elizabeth T. Powers, Nicholas J. Powers (Subcontract \$20,000).
16. "Analysis of Discrepancies in India Tobacco Trade data" in progress for the World Bank. (approximately \$10,000). Consultant to the World Bank on assignment with Human Development Network 2003.
17. State Responses to Fiscal Pressure and other papers (\$39,857 funding from Urban Institute, Washington, D.C., June to December 2002.) Primary Investigator.
18. Using US Census Government Finance data to track the budgetary impact of health care policies at the state and local level: A users' guide and application (\$20,000 funding from Urban Institute, Washington, D.C., September 2001 to December 2001.) Co-primary investigator with Mark Skidmore.
19. The Effect of Tax Increment Financing on Land Use with Richard Dye (\$10,000 funding from the Lincoln Institute of Land Policy, Cambridge, Mass., fall 2001-spring 2002). Co-primary Investigator.
20. Methodologies to study tobacco smuggling in developing countries (\$4,000 funding from the International Tobacco Evidence Network, fall 2001.) Primary Investigator.
21. Interagency Personnel Agreement between the Urban Institute and Loyola University Chicago. (approximately \$110,000). Paid academic year and summer salary and benefits so that I conduct research related to recent issues in fiscal federalism in the United States (September 1999 to August 2000.)
22. The Economic Impact of Higher Education in Illinois, with Robert Resek. (\$120,000 funding by the Illinois Board of Higher Education, October 1998-September 1999.) Co-primary Investigator.

23. Impact of Tobacco Smuggling on Worldwide Consumption,” (\$2,000 funding provided by the World Bank) for research related to Chapters 15 and 16 of Tobacco Control Policies in Developing Countries: A World Bank Report (July 1998 to June 1999).
24. Modeling and Research for the Cook County Assessor’s Tax Policy Forum, with Richard Dye and Therese Mcguire. Institute of Government and Public Affairs, University of Illinois. (\$53,440 funding by Cook County Assessor, July-November 1998). Co-primary Investigator.
25. Property Tax Classification in Cook County, Illinois, with Richard Dye and Therese Mcguire Institute of Government and Public Affairs, University of Illinois. (\$30,000 funding by Lincoln Institute of Land Policy July 1998-June 1999). Co-primary Investigator.
26. Municipal Perspective on Tax Reform, with Richard Dye, Fred Giertz and Therese Mcguire. Institute of Government and Public Affairs, University of Illinois. (\$65,000 funding by Suburban Mayors Action Coalition of Cook County February 1998-December 1998).
27. Fiscal Disparities in the Chicago Metropolitan Area with Jan Brueckner, Richard Dye, J. Fred Giertz and Therese McGuire. Institute of Government and Public Affairs, University of Illinois. (\$35,000 funding by Metropolitan Planning Council Sept. 1996-March 1997.) Co-primary Investigator
28. An Analysis of the Responsiveness and Equity of Illinois’ Individual Income and General Sales Taxes with J. Fred Giertz and Therese J. McGuire. Institute of Government and Public Affairs, University of Illinois. (\$20,000 funding by Progress Illinois Jan.-August 1996)
29. New Commuter Railroad Stations and Station Parking Impact Evaluation Study (RFP NO.: 44933). Metra, Chicago, Illinois: (\$80,000 from Feb.-Sept. 1995.) Primary Investigator
30. Funding Transportation Needs in the North Central Texas Area, (with Kurt Beron, Jay Gilberg, Irving Hoch and Richard Straton), Washington, D.C.; U.S. Government Printing Office, 1987.
31. The Quality, Cost and Use of Dallas Housing: Implications for Intergroup Relations (with Tom Brandes, Alfonso Morales and Omer Yurtseven) Dallas, Texas; The Dallas Alliance, 1986. Primary Investigator.
32. Citizen Participation in Community Development: A Catalog of Local Approaches (with Jayne Shister, John Straub et. al.), Washington, D.C.; U.S. Government Printing Office 1978.

RECENT PROFESSIONAL PRESENTATIONS

- “School District Pension Reform as a Cut in State School Aid” Presented at the 72nd Annual Congress of the International Institute of Public Finance August 22, 2018, Tampere, Finland.
- “Cigarette tax avoidance and evasion: Evidence from littered cigarette packs” Drexel University, April 27, 2016, Philadelphia, Pennsylvania. 2nd Annual Urban Economic Policy Conference: Topics in Urban Tax Policy
- “What Determines the Level of Local Business Property Taxes?” Presented at the 72nd Annual Congress of the International Institute of Public Finance August 10, 2016, Lake Tahoe, Nevada.
- “Do local governments use business tax incentives to compensate for high business property taxes? Theory and evidence” presented at the National Tax Association 109th Annual Conference on Taxation November 10, 2016 Baltimore, Maryland. (paper is co-authored with Joshua Drucker, Richard Funderburg, and Rachel Weber and was presented by co-authors at several other conferences).
- “Relative tax rates, proximity and cigarette tax noncompliance: Evidence from a national sample of littered cigarette packs” invited talk at the School of Public and Environmental Affairs, Indiana University, Purdue University, Indianapolis January 11, 2017 (paper is co-authored with Shu Wang and Frank Chaloupka). This paper was also presented at an invited talk to the Department of Public Policy at the University of Connecticut in Hartford, Connecticut on February 22, 2017.

The paper was also presented at the Midwest Economics Association in Cincinnati, Ohio on March 31, 2017.

“What determines the level of business property taxes?” Prepared for presentation at a conference on “Federal, State, and Local Budgets in Jeopardy: A Conference on America’s Fiscal Future” at Indiana University School of Public and Environmental Affairs May 2, 2015.

“Effectiveness of Tax Credits/Incentives” Presentation to 2013 FTA (Federation of Tax Administrators) Revenue Estimating Conference in Springfield, Illinois session on Effectiveness of Tax Credits/Incentives October 8, 2013

“Do troubled times lead to cloudy budgets? The determinants of fiscal transparency in U.S. states” at the School of Public and Environmental Affairs University of Indiana, Bloomington October 25, 2013

Discussion of “Do the Laws of Tax Incidence Hold? Point of Collection and the Pass-through of State Diesel Taxes” by Wojciech Kopczuk, Justin Marion, Erich Muehlegger, and Joel Slemrod at the annual meetings of the American Economic Association, Philadelphia, Pennsylvania. January 4, 2014

Discussion of “Decentralized Road Investment and Pricing in a Congested, Multi-Jurisdictional City: Efficiency with Spillovers” by Jan K. Brueckner at conference on Competition and Subnational Governments Knoxville, Tennessee. April 25, 2014.

“Another look at ‘Coveting thy neighbor’s manufacturing’” presented at Michigan State University October 30, 2012 and the National Tax Association conference Providence Rhode Island Nov. 16, 2012.

“Unfunded local government pension liabilities in Cook County, Illinois” with Richard Dye Presentation to Lincoln Institute of Land Policy Cambridge, Mass. March 9, 2012

“The Fiscal Futures Project: A long-term model of the Illinois state budget” with Richard Dye presented October 9, 2009 at the Union League Club, Chicago, Illinois and the National Tax Association Denver, Colorado November 14, 2009.

“The elasticity of the telecommunications tax base” with Yonghong Wu presented at the 2009 (102th Annual) meeting of the National Tax Association November 13, 2009 in Denver, Colorado.

“Housing Appreciation (Depreciation) and Owners Welfare” Presented at the Illinois Economic Association Chicago, Illinois. October 16, 2009.

“The impact of New York State’s 2008 Cigarette Tax Increase on Cigarette Tax Avoidance” presented at the Federal Reserve Bank of New York on Oct. 22, 2008. (with Howard Chernick), New York State Department of Revenue, Albany, New York September 30, 2009, Association for Public Policy and Management, Washington, D.C. Nov. 5, 2009, International Institute of Public Finance Uppsala, Sweden, August 24, 2010, National Tax Association annual meetings, Chicago, Illinois Nov. 19, 2010. University of Illinois, Department of Public Administration February 15, 2011. Loyola University Chicago, Department of Economics February 16, 2011.

“The Impact of an Urban Wal-Mart Store on Area Businesses: An interim-evaluation of one Chicago neighborhood’s experience” presented at the Urban Affairs Association Annual conference April 26, 2008 in Baltimore, Maryland (with Lucia Samoya), Center for Urban Research and Learning Loyola University Chicago October 23, 2009, Master of Urban Affairs and Public Policy Program/Rigali Chair Academic Series Loyola University Chicago, April 12, 2010, 2010 Illinois American Planning Association Illinois Chapter conference Normal, Illinois September 22, 2010.

“Did Skyrocketing Property Taxes Force the Elderly from their Homes? Evidence from Cook County, Illinois.” with Richard Dye and Juliana Nobrega. Presented at the 2008 (101st Annual) meeting of the National Tax Association November 22, 2008 Philadelphia, PA. (with Richard Dye and Juliana Nobrega).

- “Using Littered Cigarette Packs to Study Tax Avoidance” Graduate Center of the City University of New York on Oct. 22, 200
- “Lessons from Chicago?” at the Workshop on Economic Health and Public Finance in Michigan held by Michigan State University Extension, State and Local Government Program, East Lansing, Michigan. October 6, 2008
- “Report on a Pilot Study for a New Method of Measuring Cigarette Tax Evasion in the US” presented at the 2007 (100th Annual) meeting of the National Tax Association November 16, 2007 in Columbus, Ohio. (also presented December 6, 2007 at the Annual grantee meeting of the Substance Abuse Policy Research program or Robert Wood Johnson Foundation in Amelia Island, Florida, on February 13, 2008 at the IGPA seminar in Urbana-Champaign, April 18, 2008 at Department of Economics, University of Illinois-Chicago).
- “Medicaid, State Budgets, and the Challenges of Fiscal Federalism” presented at “State budgets or Busts? The Challenges of Funding Medicaid, Pensions and K-12 Education” a policy briefing of the Institute for Policy Research at Northwestern University. June 6, 2007 in Chicago, Illinois.
- “Get Well Soon: Understanding States’ Fiscal Health during and after the 2001 Recession” with Elaine Maag Prepared for: State and Local Finances After the Storm: Is Smooth Sailing Ahead? Friday, March 30, 2007, The Urban Institute, Washington, DC, Sponsored by Lincoln Institute of Land Policy.
- “Distributional Implications of a Property Tax Assessment Freeze” (coauthored with Richard Dye) November 2, 2006 Association for Public Policy and Management Session on “Balancing Redistribution with Other Goals: Examples from the Federal, State and Local Tax System” presented paper in Madison, Wisconsin.
- “Do Wisconsin Tax Increment Finance Districts Stimulate Growth in Real Estate Values? Do They Contribute to Sprawl?” with Mark Skidmore and Russ Kashian November 17, 2006 National Tax Association Session on “Topics in State Economic Development” presented paper entitled in Boston, Massachusetts.
- “State Spending on Social Assistance Programs Over the Business Cycle,” with Therese McGuire at the National Poverty Center, University of Michigan, Ann Arbor, September 2004, at Institute for Policy Research, Northwestern University May 9, 2005, Washington, D.C. June 9 and 10, 2005, at the University of Wisconsin, Whitewater, Department of Economics September 28, 2005 at the Twenty-Seventh Annual Association for Public Policy Analysis and Management Research Conference November 3, 2005 in Washington, DC and the 98th Annual Conference of the National Tax Association in Miami, Florida November 17, 2005. Department of Public Administration, University of Illinois, Chicago May 7, 2007.
- “The Impact of Tax Increment Financing on Residential Property Value Appreciation” with Rachel Weber and Surav Bhatta. Illinois Economic Association Meetings October 21, 2005.
- “What We Know, and What We Need to Know, About Education Funding and Taxes” Invitational Meeting of Rutgers-Newark Institute on Education Law and Policy, Newark, N.J June 2, 2005.
- “ State Revenue Stability: Alternative Conceptualizations” with Richard Dye 96th Annual Conference of the National Tax Association, Minneapolis, Minnesota November 12, 2004.
- “Convergence in Government Spending: Theory and Cross-Country Evidence” with Mark Skidmore and Hideki Toya 95th Annual Conference of the National Tax Association, Chicago, Illinois November 14, 2003.
- “Does Tax Increment Financing Raise Urban Industrial Property Values? ”, with Rachel Weber and Surav Bhatta 95th Annual Conference of the National Tax Association, Chicago, Illinois November 13, 2003 and Urban Affairs Association Meetings Washington, D.C. April 2004 and Mid-Continent Regional Science Association, Madison, Wisconsin June 2004, Northern Illinois University Department of Economics, March 2005.

- "Understanding State Government Budget Problems: Insights from the Midwest Region" Richard F. Dye. State Fiscal Forum: Assessing the Fiscal Environment in the Midwest and the Nation. The Federal Reserve Bank of Chicago and The National Tax Association November 12, 2003.
- "An Empirical Analysis of Medicaid Supplantation," Institute of Government and Public Affairs, University of Illinois December 5, 2002, Chicago, Illinois
- "Should Medicaid matching rates be designed to offset fiscal downturns?" Twenty-Fourth Annual Association for Public Policy Analysis and Management Research Conference November 7-9, 2002 in Dallas TX.
- "Methods for studying tobacco smuggling with applications to Southeast Asia" presented at Southeast Asia Tobacco Control Workshop organized with financial support from the Rockefeller Foundation. March 25-30, 2002 in Kanchanaburi, Thailand.
- "The Effect of Tax Increment Financing on Land Use" with Richard F. Dye. Presented at a Conference on The Property Tax, Land Use and Land-Use Regulation sponsored by the Lincoln Institute of Land Policy held in Phoenix, Arizona January 13-15, 2002. Also presented at the Department of Economics of DePaul University March 11, 2002.
- "What do we know about cigarette smuggling? What do we need to know?" presented at the International Tobacco Evidence Consultation meeting, University of Illinois at Chicago, June 14, 2001.
- "The benefits and costs of employment deconcentration in US metropolitan areas," Department of Economics, Bemidji State University, Bemidji, Minnesota. April 20, 2001.
- "When do states legislate tax changes?" 93rd Annual Conference of the National Tax Association, Santa Fe, New Mexico November 11, 2000 and Department of Economics, University of Illinois at Chicago Nov. 2, 2000.
- "Summary of research about tobacco smuggling and review of measurement techniques," Chicago, Illinois, 11th World Conference on Tobacco or Health. August 8, 2000.
- "What accounts for the growth of state government budgets in the 1990s?" Washington, D.C.: The Urban Institute. June 2000.
- "How should the federal government distribute TANF funds among states? Tools to evaluate alternative allocations." with Sarah Staveteig. Washington, D.C.: Urban Institute. April 26, 2000.
- "Does Property Tax Classification Drive Business Out of Chicago?" (with Richard Dye and Therese McGuire) at the North American Meetings of the Regional Science Association International, Montreal, Canada Nov. 12, 1999.
- "Gentrification and Displacement" Regional spotlight session, Challenging Uneven Development in the City, at the American Sociological Association Annual meetings Chicago, Illinois. August 6, 1999.
- "How big is the worldwide smuggling problem?" (with Ayda Yurekli and Frank Chaloupka) presentation to invited country economists and others at the World Bank, Washington, DC Nov. 18, 1999. World Bank sponsored economists' technical meeting on Economics of Tobacco Control, Antalya, Turkey. June 3, 1999
Research Department of the Federal Reserve Bank of Chicago June 17, 1999.
- Tiebout or not Tiebout: Is Fragmentation of Government Good or Bad for Metropolitan Areas? (with Therese McGuire.) Regional Science Association International Meetings, Santa Fe New Mexico November 11-14, 1998.

“Impact of Smuggling on Worldwide Consumption,” Chapter 12 of Tobacco Control Policies in Developing Countries: A World Bank Report (with Luk Joossens and Ayda Yurekli) presented at the Economists Technical Meeting in Lausanne, Switzerland Nov. 22-24, 1998.

“Does tax increment financing stimulate economic development?” (with Richard Dye)
Regional Science Association International Meetings, Santa Fe New Mexico November 11-14, 1998
National Tax Association Austin, Texas November 8-10, 1998
Department of Economics, University of Chicago October 30, 1998
Illinois Economic Association October 23,24 1998
Conference on Chicago Research and Public Policy October 19 and 20, 1998, held at Loyola University
Invited presenter “Who owns America II conference sponsored by Lincoln Institute. June 6, 1998
Madison, Wisconsin

“How have changes in demographic and industrial structure influenced sales tax revenues?”
90th annual conference on taxation of the National Tax Association. Chicago, Illinois November 9, 1997.
(with Mark Skidmore).

“Disparities among Illinois School Districts,”
Illinois Economic Association, Chicago Illinois October 24, 1997.

“The geography of Chicago metropolitan employment 1980 to 1990,”
Institute of Government and Public Affairs, University of Illinois, meeting at Starved Rock State Park,
Illinois May 28, 1997.

“How many parking spaces does it take to create one additional transit passenger?”
Regional Science Association International, North American Meetings. Washington, D.C.. November 15,
1996
Northern Illinois University (Nov. 18) and Wesleyan University (Nov. 13).

“An Analysis of the Responsiveness and Equity of Illinois’ Individual Income and General Sales Taxes,”
Illinois Economics Association, Chicago, Illinois. Nov. 1, 1996
Department of Economics, Loyola University October 24, 1996

“Use of Journey to Work Data in Chicago”
Great Lakes Economic Development Research Association, Chicago, Illinois October 10, 1996. Discussion
leader.

“Did Distortionary Sales Taxation Contribute to the Growth of the Service Sector?”
Mid-continent Regional Science Association meetings (with Mark Skidmore) Madison, Wisconsin. June 7,
1996

“Location, Location, Location?”
Regional Economics Analysis Laboratory (REAL) of the University of Illinois Urbana-Champaign. March
5, 1996
Also, Regional Science Association International, North American Meetings. Cincinnati, Ohio. November
10-12, 1995.

RECENT PRESENTATIONS TO POLICY AND GENERAL AUDIENCES

“Thoughts on NYC property tax reform” presentation to NYC Advisory Commission on Property Tax Reform
February 22, 2019.

“An overview of the Illinois Economy in comparative perspective and a brief look at Illinois’ fiscal balance”
presented at the Illinois New Legislator’s Conference in Springfield, Illinois November 27, 2018.

“Revenue and Spending Pressures in Illinois Testimony before Board of Commissioners of Cook County, Finance Committee regarding AN ORDINANCE TO ESTABLISH A CONSENSUS REVENUE FORECASTING COMMISSION FOR COOK COUNTY (#18-2073) October 17, 2018

”

“Tools to assess budgetary concerns: the U of Illinois fiscal futures project”

presented at Illinois Collaboration on Youth (ICOY) member meeting in Springfield, Illinois
May 10, 2017

Similar material was also presented at Champagne Kiwanis Club February 2, 2017, Champagne, Illinois

“When is tax Increment Financing Useful” presentation to the International Economic Development Council on September 28, 2016 Cleveland, Ohio.

Similar material was also presented at Cook County (Illinois) Clerk March 2, 2017 and March 8, 2017
GIS/Cama Conference Chattanooga, Tennessee

“Tax Policy and Tax Reform” presentation to 2016 New Members Conference to newly elected and appointed members of the Illinois General Assembly. November 29, 2016 Springfield, Illinois.

“What determines the level of business property taxes” presentation to the Federation of Tax Administrators’ 2016 Revenue Estimating and Tax Research Conference October 16, 2016 Asbury Park, New Jersey.

“The Future of Tax Increment Finance (TIF)” in a one day seminar entitled Economic Perspectives on state and local taxes which was held in Cambridge, Massachusetts on January 23, 2016 and was co-sponsored by New England Public Policy Center and the Federal Reserve Bank of Boston.

Presentation to the Board of Trustees, Audit Budget and Finance Committee about fiscal conditions in the State of Illinois. July 14, 2014

“Business Tax Options” Webinar on IGPA’s Illinois Budget Toolbox in conjunction with University of Illinois Extension (<http://web.extension.illinois.edu/state/newsdetail.cfm?NewsID=30623>) 6/10/2014

Presentation to the U of Illinois President’s Executive Leadership Group on *Key State Fiscal Policy Considerations for Higher Education*, Springfield, Illinois. April 9, 2014.

Presentation to the Board of Trustees of the University of Illinois Foundation Illinois’ Economic and Fiscal Challenges and Responses, Chicago, Illinois. (at the request of U of Illinois President Easter) June 3, 2014.

“Revenue and Spending Pressures in Illinois Testimony before the Illinois Senate Appropriation Committees I and II Subject matter only hearing on FY15 REVENUE AND SPENDING PRESSURES **with** Nancy W. Hudspeth. February 19, 2014.”

“State and Federal Fiscal Impacts on the Nonprofit Sector” Panel at the 14th Annual Symposium for Nonprofit Professionals and Volunteers by the Axelson Center for Nonprofit Management at North Park University June 4, 2013.

- “Update on Illinois’ Economic and Fiscal Challenges and Responses” University of Illinois Board of Trustees, Chicago Illinois January 24, 2013. I have delivered similar updated presentations on a quarterly basis through Summer 2014. (Similar presentation delivered to University of Illinois Chicago Faculty Senate Chicago, Illinois January 31, 2013.)
- “The Illinois State Budget: Challenges and Opportunities” (with Richard Dye) presentation to the Budgeting for Results Commission of the State of Illinois, Chicago, Illinois. January 25, 2012
- “Illinois Fiscal Future,” (with Richard Dye) presentation to new Illinois Legislators Springfield, Illinois November 28, 2012.
- “Illinois’ Fiscal Challenges,” Edgar Fellows Program, Urbana, Illinois August 20, 2012.
- “Appropriate uses of tax increment finance,” Illinois Tax Increment Association annual meeting, Chicago, Illinois September 14, 2011.
- “A proposal for a hybrid retirement systems” UIC Retirement Planning Conference, Chicago Illinois April 14, 2012
- “Policies to alleviate the Illinois state budget crisis,” Center on Tax and Budget Accountability Forum, Chicago Illinois on April 27, 2012
- “A primer on pensions and options for reform” with Darren Lubotsky at a panel on public pensions in Illinois organized by the Institute of Government and Public Affairs of the University of Illinois. On the campus of the University of Illinois Urbana (April 11,2011), Springfield (April 11, 2011) and Chicago (April 12, 2011).
- “The Impact of an Urban Wal-Mart Store on Area Businesses: An evaluation of one Chicago neighborhood’s experience” expert discussant after play (I am Montana) for Mortar Theater (Chicago, Illinois) <http://www.mortartheatrecompany.org> April 10, 2011.
- “Illinois Budget Policy” (moderator) meeting of the Donors’ Forum. Chicago, Illinois February 14, 2011.
- “When Wal-Mart Comes to Town: The Effect on Small Businesses and Communities: A Historical and Prospective View” testimony to Committee on Economic Development jointly with the Committee on Small Business and the Committee on Community Development of the New York City Council, (via video link) February 3, 2011.
- “Illinois’ Economic and Fiscal Challenges and Responses” presented to the Board of Trustees of the University of Illinois Chicago, Illinois. Also, presented to the Faculty Senate of the University of Illinois Chicago, January 27, 2011.
- “The Illinois State Budget,” presented at the orientation for New Illinois Legislators in Springfield, Illinois November 16, 2010.
- “Illinois’ Economy and Fiscal Challenges: Current situation and future prospects” presented to the Board of Trustees of the University of Illinois Urbana, Illinois September 23, 2010.
- Issue Expert for “AmericaSpeaks: Our Budget, Our Economy” Town Meeting in Chicago, Illinois. June 26, 2010.
- Illinois and Cook County Property Tax Relief Programs at “Property Tax Relief: A Tragedy of the Fiscal Commons?” University of Illinois Chicago, December 5, 2008.
- “The Illinois State Budget,” presented at the orientation for New Illinois Legislators in Springfield, Illinois November 19, 2008.

“Fundamental questions about property tax reform and relief” Testimony to The Property Tax Reform and Relief Task Force Formed as result of HB 64 (Chaired by Senator Terry Link) (with Richard F. Dye) at the James R. Thompson Center in Chicago, Illinois. July 15, 2008.

Invited presentation “Cigarette smuggling, tobacco market and tobacco tax policy” presented at Summit of tobacco control leaders from Central and Eastern Europe and the Former Soviet Union countries in Warsaw Poland. This meeting marked the beginning of a major effort funded by the Bloomberg Foundation to extend tobacco control to Eastern European countries. April 23, 2008

Invited presentation TIF Impact on Real Estate Values. Governor’s Conference on Economic Development February 8, 2008. Madison Wisconsin.

Invited presentation “Property Tax Reform: Tax Limitation & Budgetary Pressures” presented at Smith’s Research and Gradings State and Local Government Finance conference October 3, 2007 Chicago, Illinois. Presentation to practitioners in municipal bond market.

Invited presentation “Medicaid, State Budgets, and the Challenges of Fiscal Federalism” presented at “State budgets or Busts? The Challenges of Funding Medicaid, Pensions and K-12 Education” a policy briefing of the Institute for Policy Research at Northwestern University June 6, 2007 in Chicago, Illinois.

Invited presentation to the Democratic Caucus of the Illinois house of Representatives, March 6, 2007 Springfield, Illinois. “Tradeoffs in the Choice of a Property Tax Assessment Cap”.

Testimony before the Illinois General Assembly Revenue Committee SUBJECT MATTER: Analysis of the effect of the expanded homestead exemption amount created in Public Act 93-07 Tuesday, March 28, 2006, Springfield, Illinois.

“Issues in the study of the Illinois Expanded Homeowner Exemption Amount” with Richard Dye ,Tax Committee of the Civic Federation. Chicago, Illinois December 15, 2005.

“Smuggling of Tobacco Products” at the Workshop on Economics of Tobacco Control 6th annual Health-Insurance-Transition Conference (HIT) Dubrovnik, Croatia October 11 and 12th, 2003.

“Effect of Tax Increment Finance in Illinois” at the national conference of the Government Research Association. Chicago, Illinois July 31, 2003.

“Looming fiscal issues and TANF” at the Illinois Welfare Reform Symposium.” Chicago, Illinois. June 17, 2003

“Tax Policy Responses to Revenue Shortfalls” with Elaine Maag at a conference on the State Fiscal Crises, sponsored by the Tax Policy Center of Urban Institute and Brookings Institution Washington, D.C. April 3, 2003,

“Does TIF increase property values? Maybe not” presented at TIF and Tax Caps: Lessons Learned from Research and Experience conference sponsored by the Institute of Government and Public Affairs of the University of Illinois and the Lincoln Institute of Land Policy. University Club of Chicago, June 1, 2001

“Strategies for economic development,” presentation to community leaders and academics at Bemidji State University, Bemidji, Minnesota. April 23, 2001.

“How should the federal government distribute TANF funds among states? Tools to evaluate alternative allocations.” with Sarah Staveteig. Chicago, Illinois: TANF Reauthorization: Risks & Opportunities for families and Children sponsored by Midwest Partners December 11, 2000.

"New Evidence on Property Tax Classification," with Richard Dye and Therese McGuire. Presented at a conference on The Future of Property Tax Classification in Cook County, Illinois sponsored by The Lincoln Institute of Land Policy and The Civic Federation. Chicago, Illinois September 9, 1999.

Presentation to the (Illinois) Governor's Commission on Property Tax Reform. "Analysis of Illinois Current Tax Structure," with Richard Dye and Fred Giertz August 14, 1998.

Invited participant Focus 200--The Illinois Advantage roundtable sponsored by the Loleta Didrickson, Illinois State Comptroller. July 30, 1997 at Univ. of Chicago, Downtown Center.

Seminar leader for 20 plus Chicago Public School teachers. April 11, 1997, March 5, 1997, April 19, 1996 and. "Role of International Trade in Japan and the US," Education for Global Involvement, Inc. 1997 Chicago Public Schools Japan Project.

Forum on "Models to Analyze Public Finance in Illinois", March 17, 1997 with Therese McGuire and Stephen Mark at Loyola University Chicago.

Presentation to The Regional Partnership January 10, 1997 on "Responsiveness and Equity of Individual Income and General Sales Tax" with Therese McGuire

SELECTED RECENT MEDIA APPEARANCES

October 6 2018 WLPN-LP Lumpen Radio extended radio interview with Keefer Dunn about tax increment financing on Buildings on Air.

October 18, 2018 WBEZ's "The Morning Shift" discussion of taxes in Illinois and the implications of moving the state to a graduated income tax. <http://wbez.org>.

December 30, 2016 WMAY-AM radio, Springfield, Illinois interview about our report on the Illinois State budget.

December 29, 2016 WTTW TV Chicago Tonight interview about our report on the Illinois State budget.

December 5, 2016 WBEZ radio Morning Shift interview: <https://www.wbez.org/shows/morning-shift/budget-doctors-say-illinois-finances-are-structurally-imbalanced/00eeab9f-070d-442c-9662-7bfccec83de9>

December 4, 2016 WGN Radio "Sunday Spin" appearance yesterday, here it is: <http://wgnradio.com/2016/12/04/new-projections-from-the-fiscal-futures-project/>

December 3, 2016 *Outside the Loop RADIO: Chicago's Almost Above-Ground Audio Magazine*. about fiscal condition of Illinois

December 1, 2016 RFD Radio Network about the state legislature's failure to pass a new budget.

November 29, 2016 was interviewed by Illinois Public Radio about fiscal condition of Illinois.

October 15, 2013 "Chicago Tonight" on a panel discussing the government shutdown and the debt-ceiling debate. WTTW TV

October 27, 2013 "The Sunday Spin" <http://wgnradio.com/the-sunday-spin-politics-with-rick-pearson/> WGN radio AM 720

January 22, 2012 **David Merriman** on WFLD-TV's "Fox Chicago Sunday". Merriman was asked to appear on the January 22nd program to discuss the state's fiscal condition after the release of new information from the Fiscal Futures Project, which he co-directs with colleague Richard Dye, that indicates the state could achieve fiscal balance by 2019 if the income tax increase enacted last year does not sunset and there are significant reductions in spending.

September 22, 2011. WBUR, an NPR news station in Boston, interviewed David Merriman, professor of public administration, on the potential economic effects of Wal-Mart's opening in Boston. Merriman, whose study found that Chicago's Wal-Mart added only about as many jobs as were lost among neighboring small businesses that closed, recently did a similar interview on WBGH, Boston's other public broadcasting outlet.

September 27, 2011 David Merriman, professor of public administration and associate director of the Institute for Government and Public Affairs, will appear tonight on "Politics Tonight," a WGN-produced news show that airs on CLTV(Comcast 10 or 40) at 6 and 9 p.m. Merriman and State Rep. Patricia Bellock (R-Hindale) discuss the Illinois budget and pension reform.

September 12, 2011 Public administration professor David Merriman's discussion of Wal-Mart's move into cities, including Boston's Roxbury neighborhood, can be heard on the website of WBGH, Boston public radio. Merriman researched the economic effects of the Wal-Mart store in Chicago's Austin neighborhood. <http://bit.ly/paSA11>

April 12, 2010 FOX 32 reported on a study that indicated no increase in jobs after Walmart opened on the West Side. The story refers to a proposed Walmart on the South Side. 2010-07-27.
URL:<http://www.myfoxchicago.com/dpp/news/metro/20100412-study-walmart-hurt-austin-neighborhood-in-chicago>. Accessed: 2010-07-27. (Archived by WebCite® at <http://www.webcitation.org/5rXM2kg3H>)

April 4, 2010. Quoted in story on tax increment finance in Fort Worth Star-Telegram <http://www.star-telegram.com/2010/04/03/2087810/local-tax-districts-have-had-mixed.html>

January 18, 2010. Quoted in story on Illinois state of insolvency by Paul Merrion, Greg Hinz and Steven R. Strahler in Crain's Chicago Business <http://www.chicagobusiness.com/cgi-bin/mag/article.pl?id=32910>

January 08, 2010 Interviewed by WLS-TV Ben Bradley (Channel 7 in Chicago,ABC) for a story on study claims Chicago Wal-Mart cost area jobs <http://abclocal.go.com/wls/story?section=news/local&id=7209032>. (Wal-Mart study also discussed in In These Times, Huffington Post, American Public Media's "Marketplace" and several other major media outlets.)

January 7, 2010 Appeared on Chicago Tonight (WTTW) on Panel discussing the impact of Chicago's Westside Walmart on local employment <http://www.wttw.com/main.taf?p=42,8,80&player=Chicago-Tonight&pid=3A1BnUdPHw074RCubAFkJSYuXUkuLJSJ>

October 19, 2009 quoted in a Chicago Tribune editorial today on cigarette tax avoidance in Chicago. <http://www.chicagotribune.com/news/opinion/editorials/chi-1019edit2oct19,0,3432300.story>

October 13, 2009 interviewed by First Business about clunkers program and budget problems facing states across the country. First Business is a national news program airing locally on WCIU Ch. 26 at 5 a.m. The video is posted at: http://www.firstbusinessx.com/index.php?option=com_content&task=view&id=1710&Itemid=76

October 9, 2009. Quoted in a front page Chicago Tribune story on cigarette tax avoidance in Chicago. <http://www.chicagotribune.com/news/chi-smoking-tax-cheats-09-oct09,0,3759836.story>

September 23, 2009. Radio interview Sept 2009 about Olympics WDWS/WHMS Interview with Elizabeth Hess

July 28, 2009. interviewed by First Business on the reasons for and ramifications of the failure of at least 12 states to finalize their budgets. First Business is a national news program airing locally on WCIU Ch. 26 at 5 a.m. The video is posted at: http://www.firstbusinessx.com/index.php?option=com_content&task=view&id=1448&Itemid=76

July 16, 2008 Appeared on Chicago Tonight (WTTW) on Panel discussing economic incentive for the relocation of the headquarters of MillerCoors to Chicago. (<http://www.wttw.com/main.taf?p=42,2>)

Nov 16, 2006 -- Spreading Out the Pain of Property Taxes, Chicago Public Radio story featuring some of my work
"Some academics offer alternatives to Cook County's efforts to protect homeowners from rising property taxes" <http://www.publicbroadcasting.net/chicago/news.newsmain> .

August 3, 2006 Panel discussion led by Eddie Arruza on TV program Chicago Tonight (WTTW) about law limiting increases in assessments for property tax purposes in Cook County. (Appeared with Cook County Assessor James Houlihan and Gerald J. Roper of President and Chief Executive Officer of the Chicago Land Chamber.)

September 14, 2001 Interviewed by Monica Sheneider about current economic conditions and the impact of terrorism. Telephone interview on CLTV (television) .

June 22, 1999 Interview about tax increment Telephone interview on KMOX radio (St. Louis, Missouri) .

April 5, 1999 "Panel discussion of the usefulness of monetary in improving economic conditions in Japan and the US" Odyssey Radio program WBEZ 91.5 11am until noon. Hosted by Gretchen Helfrich other guests were Minzie Chinn (U of C Santa Cruz) and Peter Klenow (U of Chicago.)

RECENT UNIVERSITY SERVICE at University of Illinois Chicago

Public Administration Department

Executive committee (2007-2009, 2010-2014)

P&T committee (2008-2014)

Ad-hoc committee on the budget (chair)(2007-2009)

Comprehensive Exam Committee (2007-present)

Bylaw committee (Chair)(2007-2008)

Chair P&T committee Yonghong Wu (2010-2011)

Chair Committee to develop a Masters of Public Policy (MPP) degree at UIC (May 2011 to April 2012)

College of Urban Planning and Public Affairs

Faculty Senate (2009-2011 elected)

CUPPA P&T committee (elected) (2008-2009, 2010=2011)

Ad hoc committee on research response to the stimulus (2008-2009)

Bylaw committee (2007-2008)

Institute of Government and Public Affairs

Faculty Advisory Committee (ex-officio)

Internal research seminar (spring 2009 coordinator)

IGPA OPL search committee chair (2008-2009)

IGPA election lunch (economic policy) (2 forums 1 in Chicago and 1 in Urbana), coordinator (2008-2009)

IGPA new legislative leadership with Brian Gaines (fall 2008)

Craig Bazzani Lecture Committee (2007-2008)

Communications Advisory Committee (2007-2008)

Co-chair P&T committee Nathan Anderson (2011-2012)

Economics Dept.

Seminar series coordinator (2009-2010)

Urban Economics prelim committee

Outside Member Junior Recruiting Committee (2010-2011 and 2011-2012)

MANUSCRIPT REVIEWER

Addiction, American Journal of Public Health, American Sociological Review , American Economic Review, American Economic Journal: Economic Policy, Annals of Regional Science, Applied Economics, B.E. Journals in Economic Analysis & Policy, US Congressional Budget Office, Economic Development Quarterly, Economic Inquiry, Economic Journal, Economica, Education Finance & Policy, External dissertation reviewer, Globalization and Health, International Tobacco Evidence Network, Journal of Economic Education, Journal of Economic

Geography, Journal of Economics and Business, Journal Health Politics, Policy and Law, Journal of Housing Economics, Journal of Political Economy, Journal of Public Economics, Journal of Urban Affairs, Journal of Urban Economics, National Science Foundation, National Tax Journal, Nicotine and Tobacco Research, Public Administration Review, Public Budgeting and Finance, Public Finance Review, Regional Science and Urban Economics, Review of Economics and Statistics, Research International on Tobacco Control, Social Science and Humanities Research Council of Canada, Southern Economic Journal, State and Local Government Review, Tobacco Control, University of Manitoba, Urban Affairs Review, Urban Studies

OTHER SERVICE

2019 Member Mayor-elect Lightfoot transition committee on Business, Neighborhood, and Economic Development

2016 to present. Board of the National Tax Association (elected 3 year term)

2015 to present. Associate Editor Economic Development Quarterly

2015 to present, Editorial Board, Journal of Urban Affairs

2013 (September) –present Illinois Governor’s Council of Economic Advisors

2011-2012. Program Committee for National Tax Associations 2012

2009-2015 Technical advisory board Illinois Tax Foundation.

2007. Program Committee for APPAM's 2007 annual conference November 8-10, 2007, in Washington, DC.

2007. Program Committee for National Tax Associations 2007 annual conference November 15-17, 2006, in Columbus, Ohio.

2006. Program Committee for APPAM's 2006 annual conference November 2-4, 2006, in Madison, WI.

2003. Program Chair National Tax Association national meetings held in Chicago, Illinois Nov. 2003.

April 2006 to present. Editorial Board Public Finance Review.

Summer 2001-Winter 2002. Member Technical Advisory Committee 2001-2002 to Chicago Metropolis 2020 on the preparation of the The Metropolis Plan for Growth and Transportation: Choices for the Chicago Region.

Nov. 12, 1996. Program Committee National Tax Association national meetings. Organizer and moderator a session on analysis of state tax incidence. Boston, Mass.

HONORS AND AWARDS

Loyola University Chicago, School of Business Administration, “Researcher of the Year” 2002-2003.

Loyola University of Chicago. Paid leave. University-wide research grant competition. 1990-91 academic year.

Loyola University of Chicago. School of Business-wide research grant competition. Summer 1989, 1991, 1992 and 1993.

Loyola University of Chicago. University-wide research grant competition. Summer 1988, Summer 1999 (declined).

Northeast Asia Council. Grant to support research travel to Japan. Summer 1988.

National Tax Association Tax Institute of America. First Prize for the outstanding doctoral dissertation in government spending and taxation 1983

University of Wisconsin-Madison, Domestic Travel Grant, 1981

SELECTED STUDENT ADVISING (most recent known employment)

Dody Dharma Hutabarat, PhD Dissertation (Public Administration, UIC) “The Effects of Oil and Gas Booms on State Revenues, Tax Burden, and Revenue Cyclicity” completed May 2018. Major Professor. Directorate General of Treasury Ministry of Finance, Indonesia, senior analyst.

Andrew Crosby, PhD Dissertation (Public Administration, UIC) “Intergovernmental Financial Monitoring and Intervention: Does it make the Grade?” completed May 2016. Major Professor. Pace University, tenure track assistant professor (Department of Public Administration).

Shu Wang, PhD Dissertation (Public Administration, UIC) “Effects of State-Imposed Tax and Expenditure Limitation on Municipal Revenue Structure: A Legal Approach” completed May 2015. Major Professor. Michigan State University, fixed term assistant professor (Department of Political Science)

Naveen Singhal, PhD Dissertation (Economics, UIC) “The 2011 Payroll Tax Cut and Household Spending: Evidence from a Quasi-Natural Experiment” completed May 2015. Committee Member (Congressional Budget Office)

Binh Nguyen, PhD Dissertation (Economics, UIC) Two Essays on Health Care in Vietnam, completed August 2013. Committee Member. (American Cancer Society)

Cristina Miller, PhD Dissertation (Economics, UIC) “Quality of Life in Rural Illinois: Housing, Critical Access, Hospitals, and valuing hospital as amenity” completed November 2012. Committee Member. (US Department of Agriculture)

Josh Miller, PhD Dissertation (Economics, UIC) “The cost of delinquent property taxation: Three essays in local public finance” completed June 2012. Committee Member. (US Department of Housing and Urban Development)

Kamna Lal PhD Dissertation (Public Administration, UIC) “Provision of Local Public Goods with Spillovers: Implications of Green Open Space Referenda” completed January 2012. Major Professor. (Independent consultant)

Chia-wei Wang PhD Dissertation (Economics, UIC) “Three Essays On Property And Land Taxation: The Differential Land Tax Across Sectors” completed April 2011. Committee Member.